

TrakRI by Kaufman Rossin is an all-in-one project management tool for financial institutions that makes it easy to track and respond to consent orders, regulatory actions, and examination and audit reports. Use this risk intelligence tool to create an audit trail, set custom deadlines and share information with regulators.

Health meters

Instant visual indicators to track progress so you can focus on what matters most.

Work from any screen

Responsive design fits content to your device screen so you can check progress from anywhere.



Sidebar navigation menu to efficiently jump between parts of your report document

OTHER FEATURES

- *Rich-text editing*
- *Live feedback during PDF report generation*
- *Real-time search results for document sections*

Drag-and-drop reorder of action items

Table-based browsing of clients, engagements, and sections with ability to export to CSV

DEPLOYMENT OPTIONS

ON-PREMISE SOFTWARE

Our team of engineers successfully deploys software across the country; we have the experience needed to get your IT project running with existing infrastructure.



SOFTWARE-AS-A-SERVICE (SaaS)

Our web applications use securely configured, or hardened, CIS servers on Microsoft Azure cloud infrastructure; CIS Benchmarks are internationally recognized and used by over 1,000 businesses to improve their cybersecurity defenses.

