

AT A GLANCE

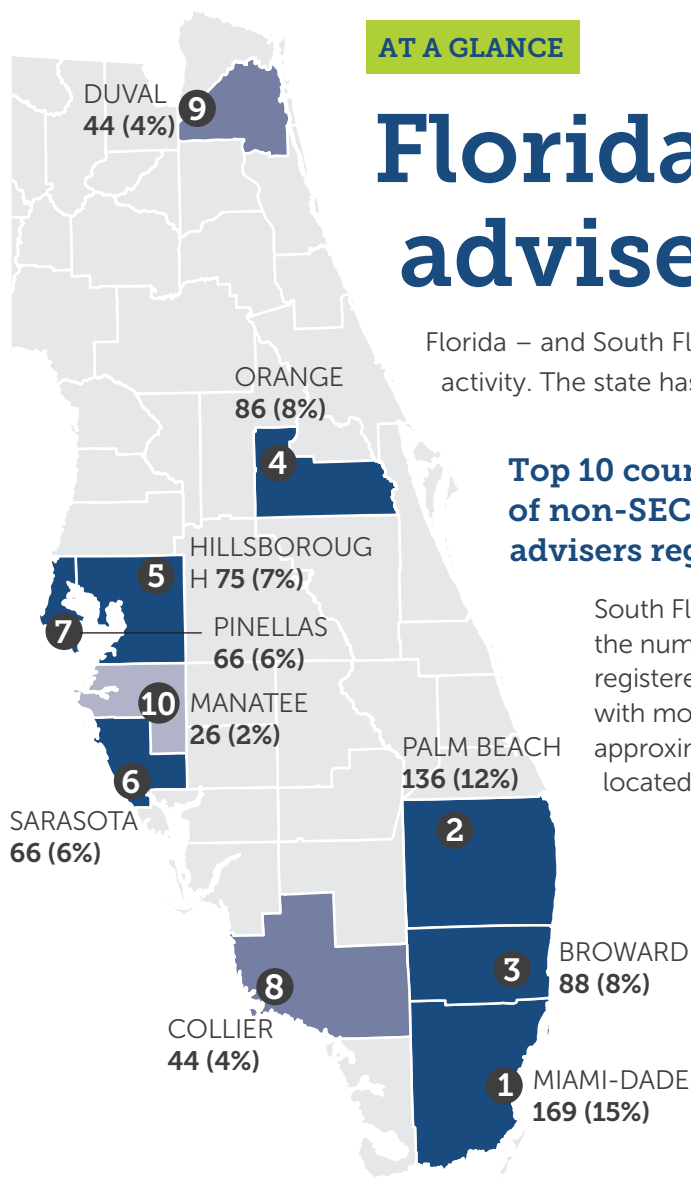
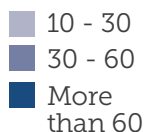
Florida investment advisers

Florida – and South Florida in particular – is an increasingly hot spot for investment activity. The state has approximately 1,800 investment adviser companies.

Top 10 counties by number of non-SEC investment advisers registered in Florida

South Florida leads the state in the number of non-SEC, state-registered investment advisers, with more than one-third of the approximately 1,100 advisers located in the tri-county area.

MAP KEY



SEC-registered investment advisers

More than half of Florida's ~15 SEC-registered investment advisers are based in Miami-Dade, Broward or Palm Beach counties.

MIAMI-DADE: 187

30%

PALM BEACH: 111

18%

ORANGE: 60

10%

COLLIER: 37

6%

HILLSBOROUGH: 36

6%

BROWARD: 35

6%

PINELLAS: 32

5%

SARASOTA: 30

5%

DUVAL: 24

4%

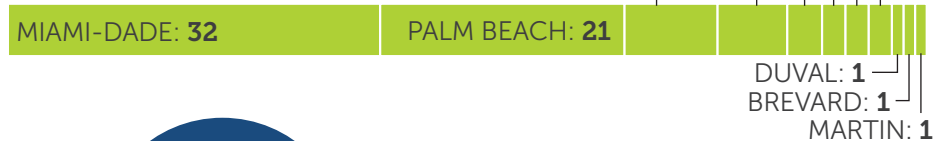
INDIAN RIVER: 11

2%

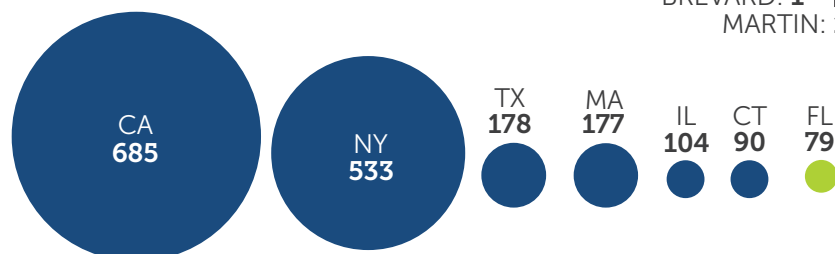
Top counties and states by SEC-exempt reporting advisers

While California and New York have the highest concentration of SEC-exempt reporting advisers, Miami-Dade and Palm Beach have helped propel Florida to #7 in the nation.

IN FLORIDA



IN THE U.S.



Sources: Data is as of February 2021 from the Florida Office of Financial Regulation, U.S. Securities and Exchange Commission and State Securities Regulators

Learn more at [kaufmanrossin.com](https://www.kaufmanrossin.com)

KAUFMAN ROSSIN