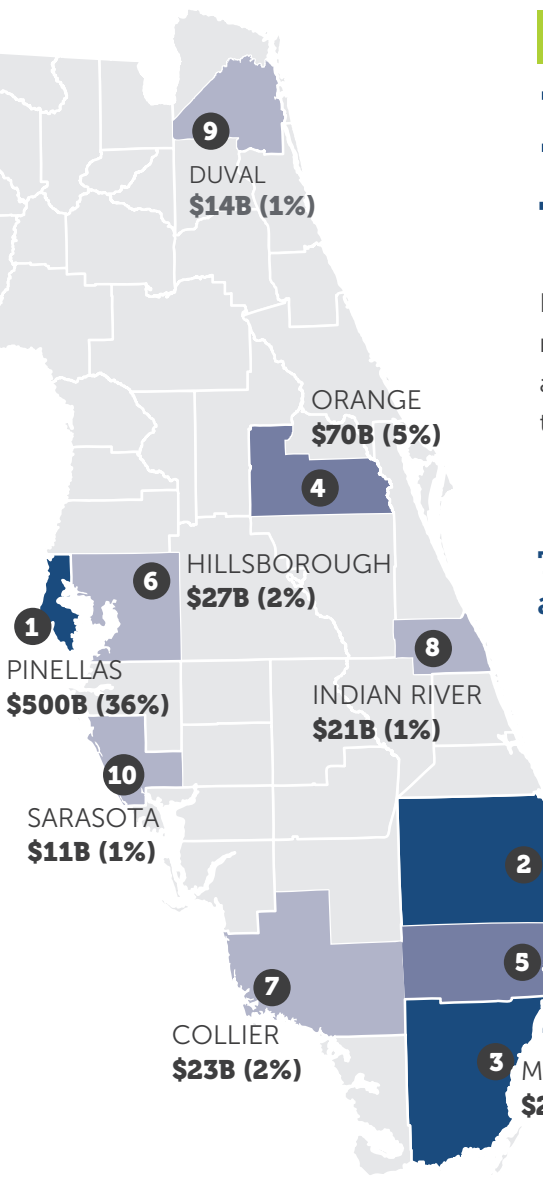


AT A GLANCE

Florida assets under management

Florida is an increasingly hot spot for investment activity. The state ranks among the top 10 in private funds managed by SEC-registered adviser companies and is one of the few states with more than a trillion dollars in total assets under management (AUM).



Top 10 counties by total assets under management

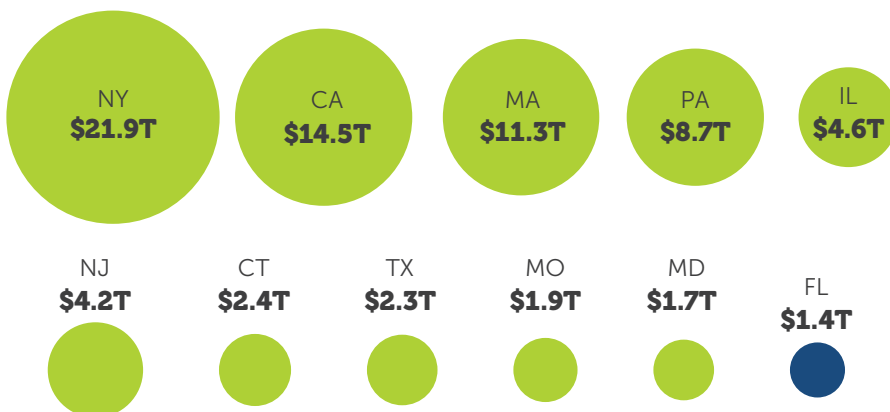
Pinellas surpasses Palm Beach as the top county for total assets under management in Florida, accounting for more than one-third of the state's total AUM.

MAP KEY



Top states by total assets under management

New York leads the nation in total assets under management, with California and Massachusetts rounding out the top three. With \$1.4 trillion total AUM, Florida falls just outside the top 10.



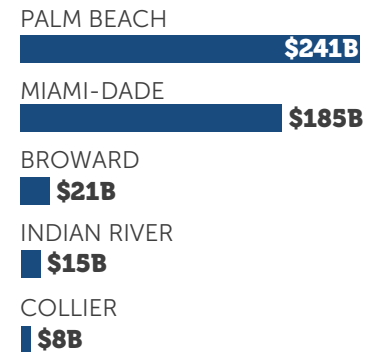
Sources: Data is as of February 2021 from the U.S. Securities and Exchange Commission

Learn more at [kaufmanrossin.com](https://www.kaufmanrossin.com)

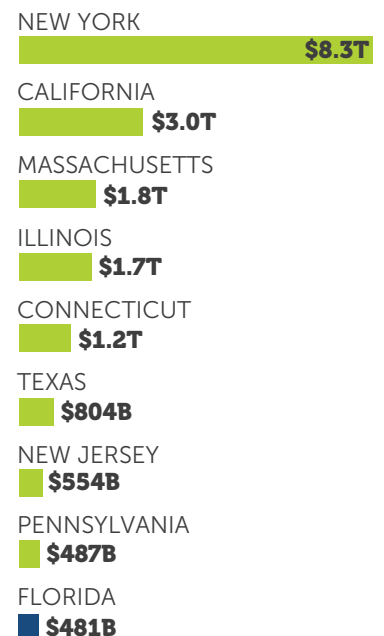
Private funds

Nearly 90% of the \$482 billion pooled assets under management in Florida are in Palm Beach and Miami-Dade counties.

IN FLORIDA



IN THE U.S.



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