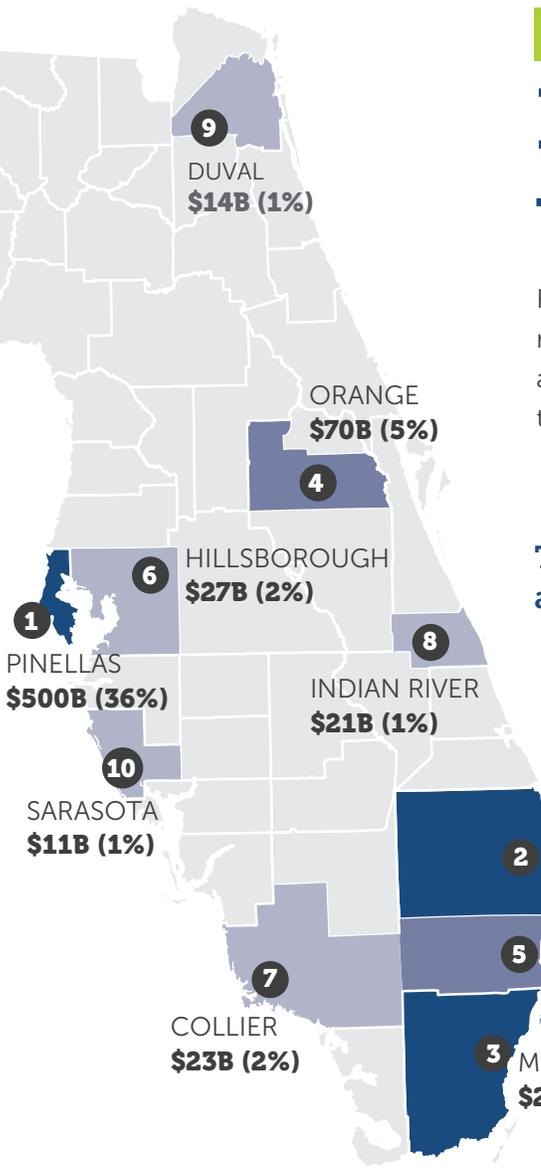


AT A GLANCE

# Florida assets under management

Florida is an increasingly hot spot for investment activity. The state ranks among the top 10 in private funds managed by SEC-registered adviser companies and is one of the few states with more than a trillion dollars in total assets under management (AUM).



## Top 10 counties by total assets under management

Pinellas surpasses Palm Beach as the top county for total assets under management in Florida, accounting for more than one-third of the state's total AUM.

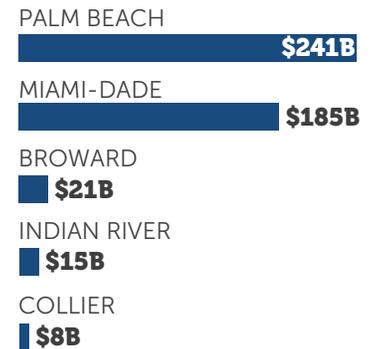
### MAP KEY

- \$10B - \$50B
- \$50B - \$100B
- MORE THAN \$100B

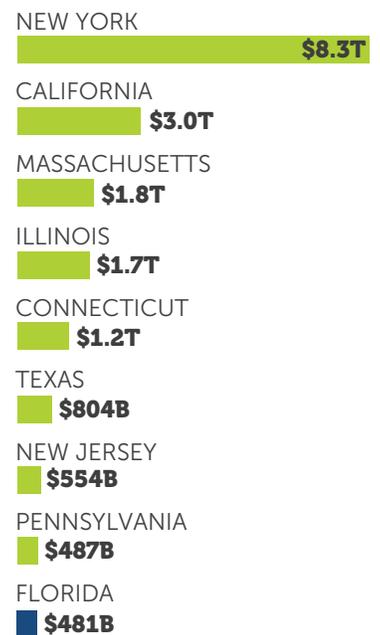
## Private funds

Nearly 90% of the \$482 billion pooled assets under management in Florida are in Palm Beach and Miami-Dade counties.

### IN FLORIDA

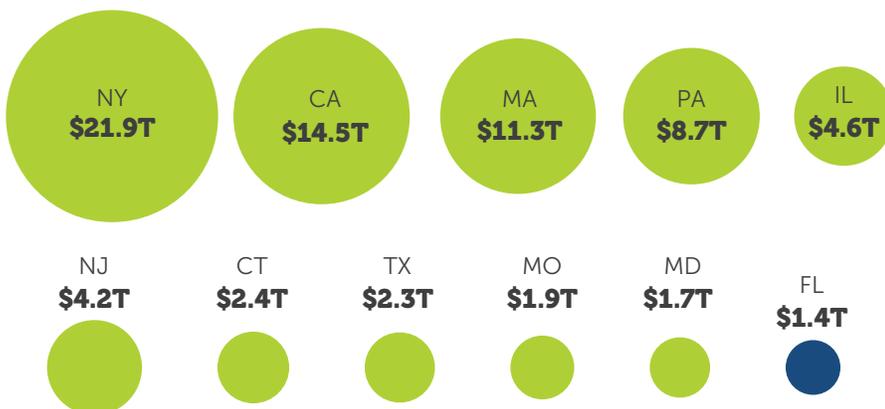


### IN THE U.S.



## Top states by total assets under management

New York leads the nation in total assets under management, with California and Massachusetts rounding out the top three. With \$1.4 trillion total AUM, Florida falls just outside the top 10.



Sources: Data is as of February 2021 from the U.S. Securities and Exchange Commission

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